



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, March 26, 2026

Prepared by
Senfin Research

Daily Report

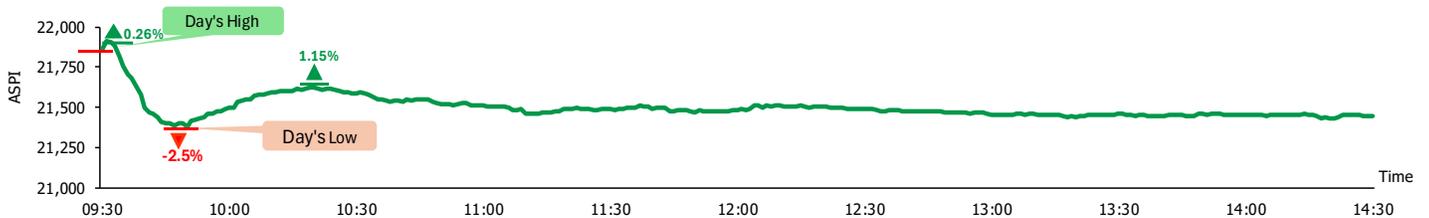
CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,419.9	21,868.9	(448.9)	(2.1)	(1,204.4)	(5.3)
S&P SL 20 Index	6,035.5	6,134.2	(98.7)	(1.6)	(121.9)	(2.0)
RSI	44.0	48.4				
Value of Turnover (LKR Mn)	3,265.3	6,419.9	(3,154.6)	(49.1)		
TRI on All Share (ASTRI)	32,705.1	33,390.5				
Foreign Purchases (LKR Mn)	52.7	53.1				
Foreign Sales (LKR Mn)	56.8	578.2				
Foreign Net Flow (LKR Mn)	(4.1)	(525.0)				
Volume of Turnover (No. in Mn)	176.3	299.7				
Market Capitalization (LKR Bn)	7,606.3	7,779.5				

Market Valuation	
PER (x)	10.8
PBV (x)	1.3
DY (%)	3.0

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
26-Mar-2026	21,868.85	21,926.40	57.55	21,377.39	-491.46	21,419.94	-448.91	-2.05%

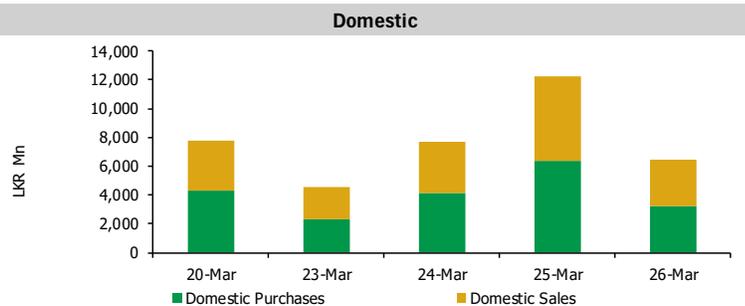


Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
ASPH	0.5	0.1	25.00%
MEL	6.6	0.5	8.20%
KZOO	12.2	0.9	7.96%
PALM	61.3	3.0	5.15%
LPRT	763.5	37.3	5.13%

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
SEMB(X)	0.2	(0.1)	-33.33%
BFN	34.3	(4.7)	-12.05%
HVA	7.0	(0.7)	-9.09%
PHAR	133.3	(13.0)	-8.89%
RHTL	21.1	(1.9)	-8.26%

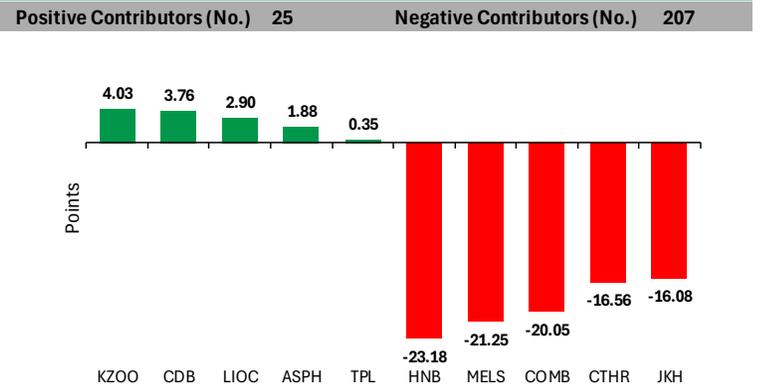
Turnover Breakdown



Top Crossings

Stock	Qty	Price	Turnover(LKR)
CIC	6,725,000	30.50	205,112,500
HNB(X)	250,000	345.00	86,250,000
LMF	500,000	83.00	41,500,000
LIOC	200,000	141.00	28,200,000
RIL	1,000,000	27.20	27,200,000

Contributors to ASPI



Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

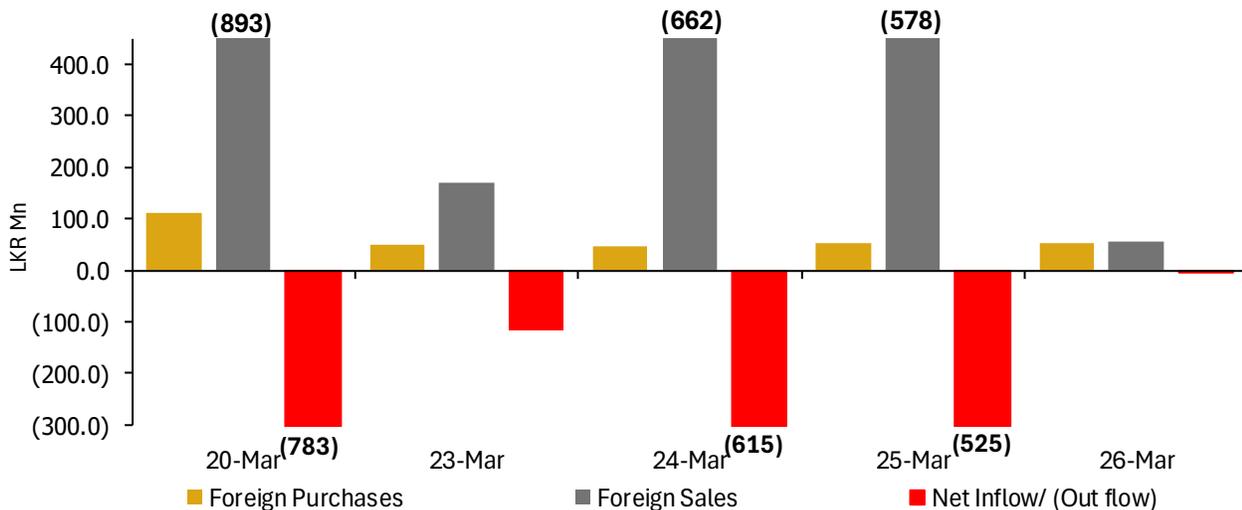
Top Net Foreign Purchases		Top Net Foreign Sales	
	LKR Mn		LKR Mn
JKH	17.27	SIRA	(20.46)
DFCC	15.17	MSL	(11.28)
JETS	5.40	DIAL	(7.87)
LIOC	2.82	HHL	(3.42)
BIL	1.77	LLUB	(2.42)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	15,282	34,923	(19,641)

*From January 02 to March 26, 2026

Foreign Activities During Last 5 Days

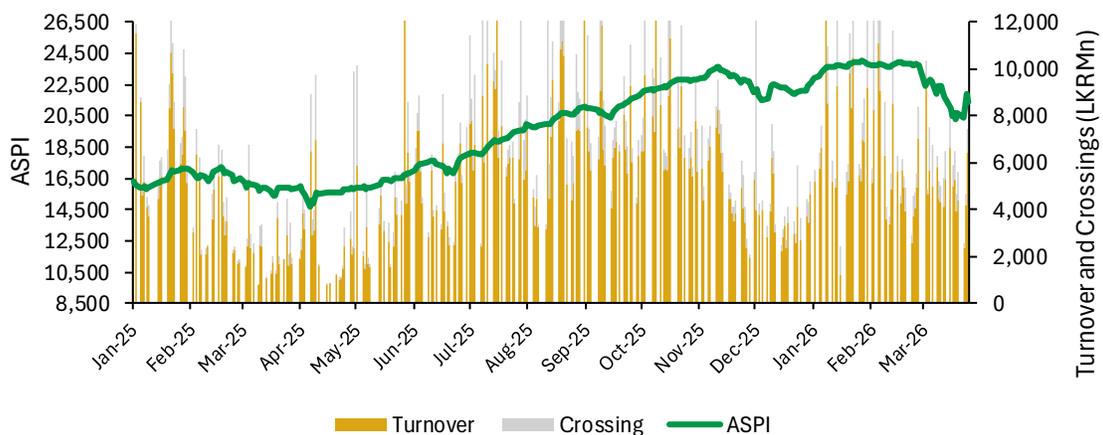


Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March*	90,405	16,649	18%

*Upto March 26, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Materials	1,843,220,056.00	24.74%
Capital Goods	713,152,006.20	16.49%
Banks	277,296,413.80	10.21%
Diversified Financials	282,091,233.40	9.17%
Consumer Services	152,914,153.30	8.26%
Food Beverage & Tobacco	388,198,659.80	8.13%
Real Estate Management & Development	135,392,968.00	4.80%
Insurance	190,185,508.30	4.63%
Retailing	164,931,849.90	4.03%
Energy	36,184,224.70	3.83%
Transportation	9,707,127.80	1.72%
Consumer Durables & Apparel	60,191,297.35	1.34%
Commercial & Professional Services	21,731,658.45	0.81%
Utilities	14,329,677.55	0.77%
Telecommunication Services	30,328,354.30	0.42%
Health Care Equipment & Services	16,971,634.05	0.20%
Automobiles & Components	4,961,298.90	0.17%
Food & Staples Retailing	2,029,283.70	0.14%
Software & Services	902,446.65	0.13%
Household & Personal Products	463,191.10	0.00%

Source: CSE